

Reports in the Ratio Reports and Models Folder

Report Name

Annual Ratio - 5 Years

EBIT Multiple Peer Analysis

EBIT Multiple Peer Analysis (GICS)

Forecasted Values

Profitability

Quarterly Ratio Report

Report File Name

CRAT5

EBITPEER

EBITPERG

FORECAST

CMKTSUM

CRATQ



Annual Ratio (CRAT5)

Description

This report presents six years of commonly used ratios for one company.

PEPSICO INC TICKER: PEP SIC: 2080 GICS: 30201030		ANNUAL RATIO REPORT (RATIO, EXCEPT AS NOTED)					
	Dec99	Dec98	Dec97	Dec96	Dec95	Dec94	
LIQUIDITY							
Current Ratio	1.10	0.55	1.47	1.00	1.06	0.96	
Quick Ratio	0.73	0.36	1.18	0.64	0.75	0.67	
Working Capital Per Share	0.26	-2.41	1.33	0.00	0.20	-0.13	
Cash Flow Per Share	2.12	2.19	1.73	1.86	2.04	2.09	
ACTIVITY							
Inventory Turnover	7.68	9.52	8.61	13.37	13.44	13.21	
Receivables Turnover	9.80	9.71	8.97	12.86	13.65	14.47	
Total Asset Turnover	1.01	1.05	0.94	1.27	1.21	1.17	
Average Collection Period (Days)	37	37	40	28	26	25	
Days to Sell Inventory	47	38	42	27	27	27	
Operating Cycle (Days)	84	75	82	55	53	52	
PERFORMANCE							
Sales/Net Property, Plant & Equip	3.87	3.05	3.34	3.11	3.08	2.88	
Sales/Stockholder Equity	2.96	3.49	3.02	4.78	4.16	4.15	
PROFITABILITY							
Operating Margin Before Depr (%)	19.22	18.37	19.40	16.08	16.84	16.55	
Operating Margin After Depr (%)	14.16	12.85	14.11	10.64	11.53	11.24	
Pretax Profit Margin (%)	17.95	10.13	11.04	6.47	7.99	9.36	
Net Profit Margin (%)	10.07	8.92	7.13	3.63	5.28	6.27	
Return on Assets (%)	11.68	8.80	7.42	4.69	6.31	7.20	
Return on Equity (%)	29.79	31.14	21.50	17.35	21.96	26.02	
Return on Investment (%)	21.15	19.11	12.55	7.63	10.15	11.37	
Return on Average Assets (%)	10.20	9.32	6.68	4.60	6.40	7.36	
Return on Average Equity (%)	30.87	29.89	21.99	16.49	22.67	27.04	
Return on Average Investment (%)	20.38	17.87	11.07	7.44	10.19	12.10	
LEVERAGE							
Interest Coverage Before Tax	11.07	6.73	5.83	4.37	4.57	5.13	
Interest Coverage After Tax	6.65	6.05	4.12	2.89	3.35	3.77	
Long-Term Debt/Common Equity (%)	40.87	62.93	71.31	127.42	116.35	128.94	
Long-Term Debt/Shrhdr Equity (%)	40.87	62.93	71.31	127.42	116.35	128.94	
Total Debt/Invested Capital (%)	31.41	76.22	41.63	56.20	58.24	60.64	
Total Debt/Total Assets (%)	17.35	35.08	24.61	34.53	36.23	38.40	
Total Assets/Common Equity	2.55	3.54	2.90	3.70	3.48	3.62	
DIVIDENDS							
Dividend Payout (%)	38.24	38.13	50.03	60.49	38.29	31.10	
Dividend Yield (%)	1.52	1.26	1.35	1.52	1.40	1.93	

EBIT Multiple Peer Analysis (EBITPEER)

Description

This report compares a company's earnings before interest and taxes (EBIT) multiple (price to EBIT per share) to its average EBIT margin and to its industry peers for relative market valuation.

EBIT Multiple Peer Analysis							
	Company Short Name	Current Market Value	Current 12MM EBIT	Current EBIT Multiple	Multiple Quartile	Current EBIT Margin	3 Year Ave. EBIT Margin
Restaurants	STARBUCKS	6,957.338	183.144	37.988	1.000	8.881	8.930
	CHEESECAKE	934.898	39.084	23.920	1.000	10.068	7.118
	MCDONALDS	41,602.051	3,204.899	12.981	1.000	23.357	24.102
	RUBY TUESDA	757.908	74.189	10.216	1.000	9.303	6.628
	BRINKER	1,863.446	195.669	9.523	1.000	9.059	7.752
	CEC ENTMT	748.500	85.874	8.716	2.000	17.973	13.294
	SONIC CORP	534.878	65.215	8.202	2.000	23.926	21.487
	OUTBACK STK	1,783.781	249.759	7.142	2.000	13.885	13.234
	BUFFETS INC	521.947	73.219	7.128	2.000	7.480	6.301
	DARDEN REST	2,018.346	290.364	6.951	3.000	7.845	5.694
	PAPA JOHNS	576.310	84.446	6.824	3.000	9.638	8.212
	BOB EVANS	563.200	80.295	6.636	3.000	8.223	8.446
	WENDY'S	1,930.502	298.212	6.474	3.000	13.826	13.764
	CBRL GROUP	677.754	109.010	6.217	3.000	6.307	11.240
	APPLEBEES	593.760	104.625	5.675	4.000	15.848	14.483
	JACK IN THE	820.285	146.986	5.581	4.000	9.057	8.360
	SOEXHO MRR	1,067.063	198.400	5.378	4.000	4.193	@NC
	TRICON GLBL	3,531.375	882.000	4.004	4.000	11.958	8.183
Average		3,749.075	353.633	9.975		11.713	11.013
Average		3,749.075	353.633	9.975		11.713	11.013

EBIT Multiple Peer Analysis - GICS (EBITPERG)

Description

This report compares a company's earnings before interest and taxes (EBIT) multiple (price to EBIT per share) to its average EBIT margin and to its GICS industry peers for relative market valuation.

EBIT Multiple Peer Analysis								
Industry Sector (GICS)	Company Short Name	Current Market Value	Current 12 MM EBIT	Current EBIT Multiple	Multiple Quartile	Current EBIT Margin	3 Year Ave. EBIT Margin	
Home Improvement Retail	HOME DEPOT	119,576.703	4,246.000	29.879	1.000	9.925	8.719	
	WOLOHAN LUM	51.887	2.559	20.276	1.000	0.689	1.574	
	LOWES COS	16,148.827	1,331.223	12.937	1.000	7.638	6.544	
	BLUE RHINO	74.904	6.141	12.197	1.000	8.807	-18.193	
	HOMEBASE IN	91.657	12.940	7.085	2.000	0.848	2.014	
	LAWSON PRDS	251.166	43.918	5.719	2.000	13.024	12.277	
	SHERWN-WMS	3,408.005	610.263	5.584	2.000	11.866	10.779	
	NATL HM CTR	10.713	2.515	4.024	2.000	2.310	-0.111	
	HUGHES SPLY	446.830	138.561	3.225	3.000	4.449	4.351	
	BLDG MTLN H	129.094	44.192	2.921	3.000	4.248	3.759	
	WICKES	39.689	29.685	1.337	3.000	2.698	2.196	
	PAYLESS CSH	32.500	26.218	1.240	4.000	1.546	0.646	
	FLOORING AM	7.201	-43.908	-0.086	4.000	-5.756	1.468	
	DIY HOME	4.548	-1.817	-2.503	4.000	-1.881	1.127	
	TREND-LNS A	7.988	-2.364	-3.379	4.000	-0.878	1.651	
	HECHINGER-A	@NA	-220.608	@NA	@NA	@NA	-7.491	0.225
	HOME CNTRS	@NA	@NA	@NA	@NA	@NA	@NA	4.204
	DIAMOND HME	0.298	-0.815	@NA	@NA	@NA	-0.310	4.408
	Average		8,767.626	366.159	6.697		3.043	2.646
	Average		8,767.626	366.159	6.697		3.043	2.646

Forecasted Values (FORECAST)

Description

AMERICA ONLINE INC		FORECASTED VALUES				
TICKER: AOL						
SIC: 7370						
GICS: 45101010						
	Year Ended		Jun99	Latest 12MM Jun00	Forecasted Values	
	Jun97	Jun98			Jun00	Jun01
Sales	1,685.228	2,600.000	4,777.000	6,886.000	8,976.200	11,099.000
Earnings per Share	010326	10	10365	0.540	0.704	0.874
Dividends per Share	0.000	10	10	0.	0.	0.
Long Net						
Capital Spending	149.768	297.000	301.000	642.000	1,010.800	1,430.400
Cash Flow	-474.798	175.000	986.000	1,595.000	2,093.800	2,610.200
Price	3.477	13.141	55.000	55.000	91.713	63.781
Forecasts are based on linear regression						

Profitability (CMKTSUM)

Description

The Market Summary report presents average returns, stock market data, leverage, growth rates, turnover ratios and period averages for a single company for ten years. This report also presents price, price/earnings, price/book and dividend yield relative to the S&P 500 Index.

INTEL CORP		PROFITABILITY						
TICKER: INTC								
FY: 12								
GICS:		45205020						
	Dec99	Dec98	Dec97	Dec96	Dec95	Dec94	Dec93	
AVERAGE RETURNS								
Pretax ROA (Total)	29.81	30.28	40.52	38.48	36.00	28.64	36.33	
Pretax ROA (Fixed)	96.28	82.04	111.30	99.44	87.83	76.96	103.64	
Pretax ROA (Tangible)	31.63	30.28	40.52	38.48	36.00	28.64	36.33	
Net ROA	19.42	20.11	26.40	25.01	22.77	18.19	23.62	
Pretax ROI	38.78	39.67	53.75	50.96	47.64	39.31	51.84	
Net ROI	25.26	26.35	35.02	33.12	30.13	24.97	33.70	
Pretax ROE	40.16	42.82	58.94	54.69	52.67	42.98	54.54	
Net ROE	26.16	28.44	38.41	35.55	33.32	27.29	35.46	
Relative Net ROE	106.99	148.56	179.82	163.50	163.47	137.71	242.74	
STOCK PRICE DATA								
Price-High	44.75	31.55	25.50	17.36	9.80	4.59	4.64	
Price-Low	25.06	16.41	15.95	6.23	3.94	3.50	2.67	
Price-Close	41.16	29.64	17.56	16.37	7.09	3.99	3.88	
Relative Price-Close	2.81	2.41	1.81	2.18	1.15	0.87	0.82	
Price/EPS Basic from Ops-High	39.25	33.83	24.00	23.90	19.59	12.50	14.39	
Price/EPS Basic from Ops-Low	21.98	17.60	15.01	8.57	7.88	9.52	8.29	
Price/EPS Basic from Ops-Close	36.10	31.79	16.53	22.54	14.19	10.86	12.02	
P/E Ratio-High	40.68	34.67	24.00	23.90	19.45	14.03	14.28	
P/E Ratio-Low	22.78	18.04	15.01	8.57	7.82	10.69	8.22	
P/E Ratio-Close	37.41	32.57	16.53	22.54	14.08	12.19	11.92	
Relative P/E Ratio-Close	123.25	99.70	67.66	116.22	77.82	80.94	55.46	
Price/Book-High	9.17	8.95	8.61	6.76	5.30	3.28	4.14	
Price/Book-Low	5.14	4.66	5.38	2.42	2.13	2.50	2.38	
Price/Book-Close	8.43	8.41	5.93	6.37	3.84	2.85	3.46	
Relative Price/Book-Close	117.49	139.14	116.12	154.27	108.92	98.12	110.12	
Price/Sales-High	10.15	7.96	6.62	5.47	3.97	2.63	3.53	
Price/Sales-Low	5.69	4.14	4.14	1.96	1.60	2.01	2.03	
Price/Sales-Close	9.34	7.48	4.56	5.16	2.88	2.29	2.95	
Price/Cash Flow-High	28.42	23.57	18.17	16.18	13.03	9.15	10.31	
Price/Cash Flow-Low	15.92	12.27	11.37	5.80	5.24	6.97	5.93	
Price/Cash Flow-Close	26.14	22.25	12.52	15.26	9.44	7.96	8.60	
Earnings Yield	2.67	3.09	6.07	4.80	7.65	8.67	8.86	
Dividend Yield	0.13	0.11	0.16	0.14	0.25	0.35	0.32	
Relative Dividend Yield	12.06	8.44	9.59	6.83	10.71	12.19	12.28	
Dividend Payout Ratio	5.00	2.77	2.71	3.03	3.48	4.20	3.66	
Book Value	4.88	3.52	2.96	2.57	1.85	1.40	1.12	
Beta	1.3	1.2	1.5	1.2	1.3	@NA	@NA	
Reinvestment Rate	21.27	24.82	31.71	29.21	26.82	21.94	29.48	
Tax Retention Rate	65.14	66.41	65.16	65.00	63.25	63.50	65.01	
Earnings Retention Rate	95.00	96.42	97.41	97.13	96.75	95.98	96.34	
Relative Earnings Retention	107.62	113.38	113.00	111.93	112.36	112.27	118.68	

Dec92	Dec91	Dec90	PERIOD AVERAGES		GEOMETRIC MEAN	
			5-YR	10-YR	5-YR	10-YR
21.81	20.48	21.05	35.02	30.34	34.75	29.48
63.01	62.54	67.06	95.38	85.01	94.85	83.35
21.81	20.48	21.05	35.38	30.52	35.16	29.65
14.03	13.88	22.74	19.83	22.58	19.33	
27.41	28.60	46.16	40.79	45.77	39.65	
18.78	18.86	29.98	26.66	29.74	26.00	
29.83	32.12	49.86	44.06	49.33	42.85	
20.44	21.18	32.37	28.79	32.06	28.10	
174.81	200.35	149.01	152.47	166.70	150.18	152.47
2.86	1.85	1.63				
1.45	1.18	0.88				
2.72	1.53	1.20				
0.62	0.37	0.36				
17.87	15.12	16.51				
9.08	9.63	8.89				
16.99	12.50	12.22				
18.41	15.12	16.25	28.54	22.08	27.50	20.67
9.36	9.63	8.75	14.45	11.89	13.28	11.11
17.51	12.50	12.03	24.63	18.93	22.97	17.33
76.15	47.68	77.60	96.91	82.24	94.44	79.03
3.52	2.74	2.89	7.76	5.53	7.60	4.99
1.79	1.74	1.56	3.95	2.97	3.67	2.68
3.34	2.26	2.14	6.60	4.70	6.34	4.18
114.12	86.14	98.98	129.61	113.99	128.36	112.36
3.28	2.53	2.65	6.84	4.88	6.50	4.34
1.67	1.61	1.43	3.51	2.63	3.14	2.33
3.12	2.09	1.96	5.88	4.18	5.43	3.64
12.09	9.77	11.01	19.88	15.17	19.14	14.12
6.14	6.23	5.93	10.12	8.18	9.24	7.59
11.49	8.08	8.15	17.10	12.98	15.98	11.84
5.86	8.19	8.46	4.86	6.43	4.49	5.97
0.11	0.00	0.00	0.16	0.16	0.15	@NC
4.16	0.00	0.00	9.53	7.63	9.35	@NC
3.92	0.00	0.00	3.40	2.88	3.31	@NC
0.81	0.68	0.56	3.16	2.04	3.00	1.61
@NA	@NA	@NA	1.3	@NC	1.3	1.3
19.21	18.53	18.11	26.76	24.11	26.52	23.65
68.00	68.53	65.93	64.99	65.59	64.98	65.57
98.04	100.00	100.00	96.54	97.31	96.54	97.29
124.36	134.04	124.21	111.66	117.19	111.64	116.94

FINANCIAL LEVERAGE							
Leverage	1.34	1.34	1.37	1.37	1.37	1.44	1.50
Net Borrowing Power	3.31	2.61	2.88	2.32	1.39	0.98	0.88
LT Debt % Capital	2.84	2.89	2.06	4.07	3.02	3.77	5.37
Total Debt % Capital	3.52	3.55	3.53	6.25	5.62	8.74	11.65
LT Debt % Common Equity	2.94	3.00	2.32	4.31	3.29	4.23	5.68
Current Ratio	2.51	2.32	2.64	2.81	2.24	2.04	2.38
Quick Ratio	2.18	1.92	2.22	2.41	1.54	1.45	1.88
Interest Coverage Ratio	179.39	152.70	193.92	89.91	48.55	28.24	40.57
Times Interest Earned	274.85	229.43	297.08	137.79	76.17	43.89	61.86
GROWTH RATES							
Sales	11.86	4.80	20.26	28.67	40.63	31.19	50.27
Net Income	20.53	-12.63	34.67	44.62	55.86	-0.31	115.18
EPS (Basic)	20.88	-14.35	46.30	44.17	53.82	0.77	109.26
Cash Flow	14.85	-2.09	29.78	42.70	@CF	@CF	@CF
Capital Spending	-4.33	-20.97	48.84	-14.82	45.43	26.28	57.38
Reinvested Earnings	35.91	16.08	14.38	46.23	37.29	31.19	44.61
Equity Capital	38.54	10.51	24.43	33.28	28.51	33.48	37.75
Total Assets	39.33	8.97	21.68	35.60	26.69	21.79	40.25
TURNOVER ANALYSIS							
Inventory	5.92	5.70	5.19	4.41	4.06	4.09	3.69
Receivables	8.13	7.54	7.00	6.10	6.36	6.73	6.98
Total Assets	0.78	0.87	0.95	1.01	1.03	0.92	0.90
% OF SALES							
Research & Development	11.92	10.18	9.36	8.67	8.00	9.64	11.05
Advertising	5.78	4.95	4.80	4.67	4.04	3.98	3.70
COGS	30.83	35.54	30.93	34.90	39.75	35.59	28.87
Pretax Income	38.20	34.78	42.52	38.06	34.80	31.27	40.20
Net Margin	24.89	23.10	27.70	24.74	22.01	19.86	26.13
PER EMPLOYEE							
Sales	418.65	407.33	393.56	429.84	389.47	353.40	297.69
Net Income	104.19	94.08	109.03	106.33	85.72	70.18	77.80
Total Assets	624.63	487.92	453.38	489.38	420.77	423.80	384.54
CURRENT INFORMATION Jul00							
Price-High	73.75	RELATIVE Price-High	4.86	RELATIVE P/E Ratio	47.34	P/E Ratio	166.04
Price-Low	64.37	Price-Low	4.47	Price/Book	12.24	Market/Book	171.76
Price-Close	66.75	Price-Close	4.60	Div Yield	0.09	Div Yield	7.92

1.46	1.46	1.53	1.36	1.42	1.36	1.42
0.74	0.57	0.45	2.50	1.61	2.40	1.29
4.37	7.58	8.75	2.98	4.47	2.91	4.06
9.85	11.21	15.83	4.50	7.98	4.35	6.98
4.57	8.21	9.60	3.17	4.82	3.11	4.37
2.55	2.94	2.37	2.50	2.48	2.50	2.47
2.12	2.42	1.90	2.05	2.00	2.03	1.98
17.14	10.33	7.34	132.89	76.81	118.32	45.06
24.74	14.61	10.62	203.07	117.11	181.44	67.79
LEAST SQUARES GROWTH RATES						
5-YR 10-YR						
22.29	21.86	25.41	19.78	27.75	16.81	21.96
30.28	25.89	66.30	24.62	35.71	@NC	@NC
26.79	22.50	54.59	26.45	34.99	@NC	@NC
@CF	@CF	18.61	@NC	@NC	@NC	@NC
29.52	39.55	60.99	6.08	24.54	@NC	@NC
32.11	37.57	45.92	27.71	33.64	26.99	31.94
23.24	23.01	40.91	25.50	28.80	24.80	27.63
28.55	17.03	34.61	24.72	26.90	23.57	25.30
4.19	4.53	4.30	5.06	4.61	5.00	4.56
6.61	6.79	6.13	7.03	6.84	6.99	6.81
0.81	0.82	0.84	0.93	0.89	0.93	0.89
13.35	12.93	13.18	9.63	10.83	9.53	10.67
4.37	2.91	2.39	4.85	4.16	4.82	4.04
34.30	39.70	41.77	34.39	35.22	34.23	34.99
26.84	25.00	25.15	37.67	33.68	37.57	33.12
18.25	17.13	16.58	24.49	22.04	24.41	21.72
226.51	194.25	164.07	407.77	327.48	407.49	311.25
41.34	33.28	27.21	99.87	74.91	99.48	67.59
313.51	255.78	224.95	495.22	407.87	490.71	391.06
MARKET RETURNS						
RELATIVE						
Total Market Return-5 Yrs	52.62%	Total Market Return-5 Yrs	229.36%			
Total Market Return-10 Yrs	47.55%	Total Market Return-10 Yrs	267.52%			
Price Change-5 Yrs	52.38%	Price Change-5 Yrs	250.50%			
Price Change-10 Yrs	47.27%	Price Change-10 Yrs	313.83%			

Quarterly Ratio (CRATQ)

Description

This report presents six quarters of commonly used ratios.

SARA LEIS ORP		QUARTERLY RATIO REPORTTICKER: (RATIO, EXCEPT AS NOTED)					
SIC: 2000 FY: 06 GICS: 30202030							
LIQUIDITY	Mar00	Dec99	Sep99	Jun99	Mar99	Dec98	
Current Ratio	0.86	0.91	0.89	0.84	0.89	0.92	Quick Ratio 0.3
Working Capital Per Share	-1.03	-0.60	-0.74	-1.09	-0.71	-0.52	
Cash Flow Per Share	0.49	0.60	0.46	0.48	0.43	0.51	
ACTIVITY							
Inventory Turnover	4.31	4.36	4.38	4.34	4.19	4.10	Receivables Turnover 10.6
Total Asset Turnover	1.84	1.86	1.87	1.85	1.82	1.81	
Average Collection Period (Days)	34	34	34	34	34	34	
Days to Sell Inventory	84	83	82	83	86	88	
Operating Cycle (Days)	117	117	116	117	120	122	
PERFORMANCE							
Sales/Net Property, Plant & Equip	8.18	8.09	8.97	9.23	9.98	9.88	
Sales/Stockholder Equity	13.81	11.42	13.65	15.41	11.42	9.74	
PROFITABILITY							
Operating Margin Before Depr (%)	11.58	13.53	10.93	11.07	11.13	13.26	Operating Margin After Depreciation (%) 8.2
Pretax Profit Margin (%)	7.36	9.98	7.15	7.75	7.40	8.46	
Net Profit Margin (%)	5.37	7.30	5.21	5.50	5.25	6.09	
Return on Assets (%)	10.34	10.21	10.07	11.21	11.31	10.66	
Return on Equity (%)	81.81	67.20	75.95	93.13	70.95	59.02	
Return on Investment (%)	27.77	25.28	25.99	30.99	27.82	25.04	
Return on Average Assets (%)	10.68	10.74	10.21	10.91	10.96	10.64	
Return on Average Equity (%)	80.29	76.02	68.73	68.48	64.38	60.74	
Return on Average Investment (%)	27.99	27.52	25.80	26.79	25.89	24.94	
LEVERAGE							
Interest Coverage Before Tax	6.89	9.87	7.56	7.30	6.85	8.21	Interest Coverage After Tax 5.3
Long-Term Debt/Common Equity (%)	149.59	128.65	147.89	149.45	118.44	105.01	Long-Term Debt/Shareholder Equity (%) 146.6
Total Debt/Invested Capital (%)	98.54	85.28	91.53	89.25	75.48	67.95	
Total Debt/Total Assets (%)	36.71	34.45	35.45	32.27	30.70	28.93	
Total Assets/Common Equity	7.91	6.58	7.54	8.31	6.27	5.54	
DIVIDENDS							
Dividend Payout (%)	45.00	30.68	43.10	39.06	46.30	35.71	Dividend Yield (%) 0.7